



Sources: Bloomberg and Bahana TCW IM - Research

November 7, 2022

Salam Investasi

IHSG menguat 0.16% (0.27% mom; 7.05% ytd) ke level 7,045.5. Penguatan indeks dipimpin oleh sektor Basic Materia dan Consumer Non-Cyclica. Sedangkan dalam level saham, penguatan indeks dipimpin oleh TLKM (1.94%), MDKA (5.00%) dan INKP (5.91%). Investor asing tercatat melakukan net jual sebesar USD -23.3 juta (USD -08.7 juta mtd; 5,557 juta ytd). Yield obligasi pemerintah 10 tahun naik 4.3 bps menjadi 7.47 (-6.5 mtd; 109 ytd). Rupiah terdepresiasi -0.27% ke level 15,738 /USD. emil.muhamad@bahana.co.id

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| TLKM | 1.94 | TBIG | (5.31) |
| INKP | 5.91 | BUMI | (3.89) |
| ASII | 0.78 | BBCA | (0.28) |
| TPIA | 2.61 | PNBN | (6.64) |
| ANTM | 4.64 | BMRI | (0.25) |

Index Performance

| Net Foreign Flow (US\$m) | | 1d | qtd | ytd |
|--------------------------|------------|--------|---------|----------|
| Indonesian Equity | | (23) | 721 | 5,557 |
| Indonesian Bonds | | (56) | (1,074) | (10,175) |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 7045.53 | 0.16 | 7.05 | 7.05 |
| IDX30 (Equity) | 529.36 | 0.45 | 6.49 | 5.08 |
| LQ45 (Equity) | 1005.98 | 0.47 | 8.01 | 6.12 |
| ISSI (Equity) | 207.41 | 0.58 | 9.73 | 11.50 |
| BINDO (Bonds) | 253.37 | (0.33) | (10.04) | (8.93) |
| HSI (HK) | 16161.14 | 5.36 | (30.93) | (35.02) |
| SHCOMP (CH) | 3070.80 | 2.43 | (15.63) | (12.05) |
| NIKKEI (JP) | 27199.74 | 0.66 | (4.91) | (7.54) |
| Dow Jones (US) | 32403.22 | 1.26 | (10.83) | (10.80) |
| S&P 500 (US) | 3770.55 | 1.36 | (20.89) | (19.73) |
| FTSE 100 (UK) | 7334.84 | 2.03 | (0.67) | 0.42 |

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|-------|--------|--------|--------|
| Oil (USD/bbl) | 98.6 | (1.2) | (0.6) | 17.7 | 25.2 |
| Coal (USD/MT) | 215.0 | (4.0) | (24.5) | 59.3 | 80.7 |
| Nickel (USD/MT) | 23,721.0 | 4.5 | 8.1 | 23.4 | 13.6 |
| Gold (USD/OZ) | 1,681.9 | (0.4) | (1.2) | (7.9) | (8.5) |
| Tin (USD/MT) | 18,992.0 | 6.1 | (6.2) | (49.3) | (51.8) |
| CPO (USD/MT - CIF) | 880.8 | 0.7 | 19.5 | (23.2) | (18.9) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|-------------------------------------|-----------|------------|--------|---------|---------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 46,550.47 | (0.15) | (0.54) | (0.86) | (1.36) |
| Ganesha Abadi Kelas G | 4,000.49 | 0.01 | (0.16) | 2.30 | 1.67 |
| Kehati Lestari Kelas G | 2,478.98 | (0.15) | (0.65) | (2.54) | (2.42) |
| Makara Prima Kelas G | 2,971.35 | 0.01 | (0.54) | 0.37 | 0.67 |
| Bahana MES Syariah Fund Kelas G | 1,378.05 | (0.14) | (1.15) | (1.10) | (1.72) |
| PTS Generasi Gemilang | 1,345.06 | (0.06) | 0.17 | (0.22) | (1.05) |
| Equity | | | | | |
| Bahana Dana Prima | 15,385.35 | 0.85 | 0.25 | 14.75 | 16.67 |
| Bahana Dana Ekuitas Andalan Kelas G | 5,077.82 | 0.41 | 1.22 | 14.32 | 16.61 |
| Dana Ekuitas Prima | 4,275.96 | 0.71 | (0.17) | 10.13 | 11.30 |
| Bahana Trailblazer Fund | 859.88 | 0.60 | 1.14 | 8.35 | 8.44 |
| Bahana Primavera 99 Kelas S | 1,280.58 | 0.57 | 0.67 | 13.08 | 15.12 |
| Bahana Icon Syariah | 868.46 | 0.93 | (0.01) | 1.49 | 6.25 |
| Bahana USD Global Sharia Equities | 1.03 | (1.67) | (6.53) | (31.56) | (31.99) |
| Bahana US Opportunities Sharia | 0.75 | (0.52) | (5.44) | (29.92) | (30.53) |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,747.67 | 0.62 | (0.37) | (1.10) | 3.75 |
| Bahana Quant Strategy | 1,302.45 | 0.30 | 1.05 | 7.54 | 5.85 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,709.67 | 0.01 | 0.19 | 2.30 | 1.92 |
| Bahana Likuid Syariah Kelas S | 1,490.46 | 0.01 | 0.25 | 2.88 | 2.41 |
| Bahana Likuid USD | 0.9013 | 0.00 | 0.07 | 0.35 | 0.31 |
| Bahana Likuid Plus | 1,292.24 | 0.01 | 0.26 | 2.85 | 2.37 |
| ETF | | | | | |
| Bahana Bisnis 27 | 590.18 | 0.54 | 0.87 | 19.92 | 20.07 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

4-Nov-22

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081 | 6/15/2025 | 2.4 | 6.88 | 0.04 |
| FR0082 | 9/15/2030 | 6.1 | 7.44 | (0.09) |
| FR0080 | 6/15/2035 | 8.1 | 7.56 | (0.05) |
| FR0083 | 4/15/2040 | 9.9 | 7.59 | (0.03) |
| FR0076 | 5/15/2048 | 11.3 | 7.62 | 0.05 |
| INDON30(USD) | 2/14/2030 | 6.5 | 5.44 | 0.09 |
| INDON50(USD) | 2/14/2050 | 15.3 | 5.97 | 0.10 |

Economic Data

| | %mom | %ytd | %yoy |
|-------------------------------|--------|--------|---------|
| Inflation, Oct-22 | (0.11) | 4.73 | 5.71 |
| Fx Rsrvs, Sep-22, US\$130.8Bn | (1.06) | (9.73) | (10.94) |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|--------|
| 7D RR Rate | 4.75 | 4.25 | 0.50 |
| ATD 1M | 3.37 | 3.37 | (0.02) |
| Currency | Last | %1d | %ytd |
| USD/IDR | 15,738.00 | (0.27) | (9.37) |
| EUR/IDR | 15,381.82 | (0.34) | 4.90 |
| AUD/IDR | 10,000.39 | 0.53 | 3.60 |
| SGD/IDR | 11,114.41 | (0.58) | (4.96) |
| HKD/IDR | 2,004.79 | (0.26) | (8.75) |
| JPY/IDR | 146.62 | (0.53) | 16.30 |